

ASX Announcement

11 July 2024

The Manager
ASX Market Announcements
ASX Limited



MMA
OFFSHORE

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by MMA Offshore Limited (ASX: MRM) (**MMA** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

MMA confirms that on 11 July 2024 it issued 15,572,579 fully paid ordinary shares in the Company (**Shares**) pursuant to the vesting and conversion of 15,572,579 performance rights issued under employee incentive schemes. The vesting and conversion of the performance rights into Shares follows the scheme of arrangement between MMA and its shareholders (pursuant to which 100% of the issued fully paid ordinary shares in MMA will be acquired by Cyan MMA Holdings Pty Limited) having become effective on 11 July 2024.

Please refer to the accompanying Appendix 2A and the Company's other ASX announcements, for further details.

MMA hereby gives notice under section 708A(5)(e) of the Corporations Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice:
 - (a) MMA has complied with the provisions of Chapter 2M of the Corporations Act as they apply to MMA;
 - (b) MMA has complied with sections 674 and 674A of the Corporations Act; and
 - (c) there is no "*excluded information*" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by MMA in this notice.

For further information please contact:

Investor enquiries

Mr David Ross
Managing Director
investors@mmaoffshore.com

Authorised for release to the ASX by the Managing Director and Company Secretary of MMA Offshore Limited (ACN 083 185 693).

