



Announcement Summary

Entity name

MMA OFFSHORE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 11, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRM	ORDINARY FULLY PAID	15,572,579	11/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MMA OFFSHORE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

083185693

1.3 ASX issuer code

MRM

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

MRMAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

MRM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,572,579

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

11/7/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
David Colin Ross	David Colin Ross	7,647,967
David Luke Cavanagh	David Luke Cavanagh	1,441,079
Timothy James Cowling Muirhead	Timothy James Cowling Muirhead	735,321

Issue date

11/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

15,572,579

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Made in consideration for services provided pursuant to employee incentive scheme.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.700000

Any other information the entity wishes to provide about the +securities to be quoted

Following the Scheme of Arrangement between MMA Offshore Limited and its shareholders becoming effective, all performance rights on issue were converted into fully paid ordinary shares in MMA Offshore Limited. Further details can be found in the Scheme Booklet and Supplementary Scheme Booklet announced to the ASX and other announcements by MMA Offshore Limited.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRM : ORDINARY FULLY PAID	394,594,206

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRMAA : PERFORMANCE RIGHTS	0