#### Form 605

Corporations Act 2001 Section 671B

### Notice of ceasing to be a substantial holder

To: Company Name/Scheme: MMA Offshore Limited

ACN/ARSN: 083 185 693

1. Details of substantial holder

Name: Mitsubishi UFJ Financial Group, Inc.

The holder ceased to be a substantial holder on: 5 June 2024
The previous notice was given to the company on: 7 June 2024
The previous notice was dated: 7 June 2024
The holder became aware on: 7 June 2024

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to					
this notice					

#### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association		
- [				

#### 4. Addresses

The addresses of persons named in this form are as follows:

they take

	Name	Address		
Mitsubishi UFJ Financial Group, Inc.		2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan		

Dated 11 June 2024

## 5. Signature

Authorised signatory

Kenji Takase

This is annexure A of 1 page referred to in Form 605, Notice of ceasing to be a substantial holder dated 11 June 2024



Authorised signatory

Dated 11 June 2024

# Kenji Takase

Date of change	Person whose relevant interest changed		Consideration given in relation to change	Class and number of securities affected		Person's votes affected
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,230.84	468	Full paid ordinary shares	468
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	660.24	252	Full paid ordinary shares	252
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	19,020.75	7,246	Full paid ordinary shares	7,246
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,791.03	681	Full paid ordinary shares	681
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	13,067.25	4,978	Full paid ordinary shares	4,978
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,662.38	2,919	Full paid ordinary shares	2,919
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	147.56	56	Full paid ordinary shares	56
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	15,482.81	5,887	Full paid ordinary shares	5,887
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	65,853.94	25,115	Full paid ordinary shares	25,115
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	7,810.69	2,953	Full paid ordinary shares	2,953
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	6,142.70	2,318	Full paid ordinary shares	2,318
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	522.05	197	Full paid ordinary shares	197
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	10,492.56	3,952	Full paid ordinary shares	3,952
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	10,130.35	3,830	Full paid ordinary shares	3,830
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	4,889.25	1,845	Full paid ordinary shares	1,845
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	12,295.31	4,631	Full paid ordinary shares	4,631
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Collateral Returned by an entity controlled by Morgan Stanley	N/A	20,177,466	Full paid ordinary shares	20,177,466
5/06/2024	Mitsubishi UFJ Financial Group, Inc.	Collateral Returned by an entity controlled by Morgan Stanley	N/A	259,833	Full paid ordinary shares	259,833